

**APPLICATION FOR CHARTERING A  
STATE CHARTERED CREDIT UNION**

**SECTION I: General Information**

1. Proposed name: \_\_\_\_\_ Credit Union.
2. The credit union will maintain its office at: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_ (City)  
\_\_\_\_\_ Idaho \_\_\_\_\_  
\_\_\_\_\_ (County) \_\_\_\_\_ (State)
3. Proposed permanent mailing address of credit union: \_\_\_\_\_  
\_\_\_\_\_.

**SECTION II: Common Bond**

4. The proposed field of membership shall be limited to the following common bond: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

4a. The common bond of the field of membership is: (Check one of the following)

- A. Occupational \_\_\_\_\_
- B. Residential \_\_\_\_\_
- C. Associational \_\_\_\_\_

4b. Define the geographic area in which the field of membership resides: \_\_\_\_\_  
\_\_\_\_\_

5. Are credit union services available to any of the members of this group? \_\_\_\_\_ If so, define the nature and approximate extent of overlapping of such service with the field of membership proposed in this application: \_\_\_\_\_  
\_\_\_\_\_

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**SECTION III: Employment Stability and Economic Characteristics**

6. What is the number of potential members:

- A. Primary (Actual Employees, etc.) \_\_\_\_\_
- B. Secondary \_\_\_\_\_

7. What is the principal activity in which the business or association is engaged: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

7a. How long has the business or association been established: \_\_\_\_\_

7b. If the common bond is occupational, indicate if the employer is a proprietorship, corporation, or partnership, and whether income is derived from contractual employment:

\_\_\_\_\_

\_\_\_\_\_

7c. If the common bond is occupational, indicate whether the employer is a state or other public agency. If so, indicate source of funding: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

8. What is the median income of the proposed membership: \_\_\_\_\_

\_\_\_\_\_

9. For what length of time do the proposed members generally stay within the common bond:

\_\_\_\_\_

10. What facilities and assistance will the employer or association provide:

- Office Space \_\_\_\_\_
- Furniture/Fixtures \_\_\_\_\_
- Equipment \_\_\_\_\_
- Payroll Deduction \_\_\_\_\_

11. Please submit a proforma statement of the credit union for the next three (3) years.

**SECTION IV: Miscellaneous Information**

12. What considerations have been given for the safeguarding of the books, records and property of the credit union: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

13. Why do the incorporators propose to organize this credit union? \_\_\_\_\_

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14. Please submit a list of share subscribers including name, current address, and number of shares subscribed.

15. Incorporators of this credit union are: (signatures)

_____	_____
_____	_____
_____	_____
_____	_____
_____	_____